



CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

19 August 2015

Dear non-registered holder(s) of securities of the Company,

Notification of publication of prospectus dated 19 August 2015 on website

We hereby notify you that the following corporate communication (“Corporate Communication”) of Celestial Asia Securities Holdings Limited (“Company”), in both English and Chinese, are now available on the Company’s website at www.cash.com.hk:

- prospectus dated 19 August 2015 relating to rights issue of 277,073,892 rights shares at HK\$0.40 each on the basis of 1 rights share for every 2 existing shares held on the record date.

You may access the Corporate Communication by clicking “Financial Reports” and “Corporate Announcement” under “Investors” section of the Company’s website.

If you wish to receive printed copies of the Corporate Communication, you can complete the enclosed request form (“Request Form”) and return it to the Company’s branch share registrar in Hong Kong, Tricor Standard Limited by post using the mailing label provided. The printed copies of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copies of the Corporate Communications, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected.

Should you have any queries relating to this notification, please contact customer service hotline of Tricor Standard Limited at 2980-1333 from 9:00 am to 6:00 pm, Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of

Celestial Asia Securities Holdings Limited

Suzanne W S Luke

Company Secretary

Encl.

Note: Corporate communication includes any document issued or to be issued by the Company for the information or action of the shareholders, including but not limited to, (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

* for identification purpose only

Request Form

To: **Celestial Asia Securities Holdings Limited** (“Company”)
c/o Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

I/We would like to receive the printed copy of the following and all future Corporate Communication ^(Note 1) of the Company ^(Note 2):

(Please mark “✓” in the appropriate box(es))

(A) Prospectus (in both English and Chinese versions)

- Prospectus dated 19 August 2015 relating to rights issue of 277,073,892 rights shares at HK\$0.40 each on the basis of 1 rights share for every 2 existing shares held on the record date

(B) All future Corporate Communications

- Printed English version only
 Printed Chinese version only
 Both printed English and Chinese versions

Signature: _____

Date: _____

Name: _____ (English)
(in block letters)

_____ (Chinese)

Contact Phone

Number : _____

Notes:

- Corporate communication includes any document issued or to be issued by the Company for the information or action of the shareholders, including but not limited to, (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
- By completing and returning this Request Form to request for the printed copy of the Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form and in the language selected above.

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing
當閣下寄回此申請表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Abacus Limited
卓佳雅柏勤有限公司
Freepost No. 簡便回郵號碼 : 37
Hong Kong 香港